

LIVE UNITED



**United Way of Southbridge
Sturbridge and Charlton**

Annual Report

OCTOBER 2016 – SEPTEMBER 2017

United Way of Southbridge, Sturbridge and Charlton

Mary O'Coin, Executive Director
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Mary O'Coin
Executive Director

Executive Director Report

On behalf of the United Way of Southbridge, Sturbridge and Charlton, I would like to say THANK YOU to all our donors and volunteers who allowed us to experience a year of growth and increased support to our communities. Moving to a new impact statement of “the United Way fights for the health, education and financial stability of every person in our community” we were able to exceed our goal and allocate \$233,955 to our member agencies and their programs. This was an increase from the previous year.

During the 2016-2017 year we were able to launch a new website, create a video for the next campaign and move to a new location. Quite an accomplishment for a small office that is comprised of two part-time employees. We will continue fighting for our communities and we hope you'll continue to join us. When we LIVE UNITED we can build stronger communities, together.

Sincerely,
Mary O'Coin
Executive Director



Reach Out and Read – May 2017

President and Campaign Chairman Report



Carmen Rivera
President and
Campaign Chairman

President and Campaign Chairman Report

For a lot of people in Southbridge, Sturbridge and Charlton who support the United Way, it is important that your support goes to the programs and organizations that benefit our community – right here in the Tri-Community. And it does! What is raised here, stays here! It has always been true and will remain so.

United Way provides financial support to programs run by local organizations that impact the lives of many in our own neighborhoods. Having been part of the board for several years and to see the work up-close has been a great experience. So much generosity and hard work make United Way the success it is year after year. Thank you sincerely to all the donors, partner organizations and staff for making this year another great one for the United Way and for our community.

Sincerely,
Carmen Rivera
President and Campaign Chairman



Board of Directors 2016-2017

Board of Directors 2016-2017

Yolanda Alvarado *	Southbridge Credit Union
Ross Anderson	Harrington Hospital
Arthur Breault	Cornerstone Bank
Jessica Brigham	Savers Bank
Cynthia Clark	Savers Bank
Dorothy Cote	Venture Community Services
Dawna Dagenais	Dexter-Russell, Inc.
Michael Detarando	Incom, Inc.
Scott Dungey	Cornerstone Bank
Barbara Gale *	Savers Bank
Glenn Juchno	Tri-community YMCA
Kristina LeDuc *	Southbridge Resident
Chelsea Lowe *	All Star Incentive Marketing
Lori Morrill	Morrill Funeral Home
Barbara Palmer *	Southbridge Credit Union
April Parzych	Harrington Hospital
Carmen Rivera	Southbridge Credit Union
Scott Sanderson	Karl Storz
Angela Sarna *	Cornerstone Bank

* Served for a portion of the fiscal year

Leadership Donors

2016 Campaign Awards

Thank you to all the local companies, employees, agencies and volunteers who helped to make our United Way 2016 Campaign a tremendous success!

UWSSC Business Size Classifications

Small Business (25 or less employees)

Medium Business (26-399 Employees)

Large Business (400 or more employees)

Diamond Award

Southbridge Savings Bank – Medium Business

Karl Storz Endovision & Endoscopy – Large Business

Gold Award

J.I. Morris – Small Business

United Lens Co., Inc. – Medium Business

Southbridge Credit Union – Medium Business

Savers Bank – Medium Business

Silver Award

Dexter-Russell, Inc. – Medium Business

The Bridge of Central Mass (Southbridge) – Medium Business

Incom, Inc. – Medium Business

Good Neighbor Award

Hyde Tools, Inc. – Medium Business

Harrington Hospital – Large Business

Circle of Friends 2016-2017

Circle of Friends Levels help to acknowledge....and encourage...

\$0-\$49 – Friend \$50-\$249 – Neighbor \$250-\$499 – Impact
\$500-\$999 – Advocate \$1,000 and Above – Leader

\$250-\$499 Impact

Bernhard Adams
Katherine Alexander
Jose A. Aviles
James Barry
Victoria Bates
Nancy Bishop
Richard Bormann
William & Jocelyn Bouvier
Lynn Carter
Anthony Colognesi
Lou Ellen Corkum
Michael Couture
Till Cremer
Michelle Cristo
Charles O. Cyr
Matthew DeBettencourt
Peter & Joan Dirlam
John B. Dirlam
Jamie Dodge
Juli Doggart
Caron Dooley
Kathleen Dow
Lynne Ellis
James Evans
Michael Foley
James Forss
Scott Gale
Maura Grossman
William J. Hardell
Darlene Heywosz
Kayla Hinkley
Thomas Holmes
Carol Howard
Incom - Special Event
Kevin Jolicoeur
Robert & Christine Knight
Patricia Kusz
Xiem Le
Bonnie Losavio
Rocio Mago
Gayle Mantyla
David Martin
Michelle Mathurin
Jenne McGinnis
Lorraine McPherson
Suzanne Mercure

\$250-\$499 Impact

Nelson Morales
Lori Morrill
Gail Morrissey
Ba Nguyen
Terence & Mary O`Coin
John O`Keefe
P & G Gillette Company
Barbara Palmer
Thomas & Diana Palmer
William Pelletier
Rosemary Picard
N. William & Genevieve Pioppi
Mark Popecki
Oscar Ramirez
Carmen Rivera
Jodi Ropi
James Sandagato
Scott Sanderson
Santa Letters
Richard Santora
Robert Scoble
Kaitlin Servant
Noreen Smith
Michael Sullivan
Carolyn Szarlan
Jocelyn Thibeault
Kayla Thompson
Miguel A. Torres
Richard Trumbull
Sheila Veideman
Renee Winiewski
Cory Yates

\$500-\$999 Advocate

John Boniface
David Braganza
Jeffrey & Patricia Burdick
Ronald Carlson
Joseph Coderre
Ernest & Judith Colognesi
Robert J. Cournoyer
Scott Dungey
Melinda R. Ernst-Fournier
Susan Gunnell
Elizabeth A. Hebert
John Jawor
Pamela Korzec

\$500-\$999 Advocate

Rita S. Lariviere
Harold Lemieux
Steven Lima
Linda Lloyd
A. Robert & Jeanne Mandeville
Steven Melanson
Stephen Metras
Michael Minot
Edward Moore
Steven Morrill
Robert Muenzberg
Timothy O`Brien
Dalen Pham
Richard F. Powell
Tammy Rawls
Arthur Russo
Kenneth Sam
Tara Seshadri
Patrick Spinelli
Richard Thomas
John & Nancy Tumolo
William Worstell

\$1000 and Above Leader

Scott Aven
Charles Cavagnaro
Richard R. Clemence
Richard M. Clemence
Robert B. Clemence
Theresa Colognesi
Jay Detarando
Michael Detarando
Tony Detarando
Thomas Dufresne
Michael R. Gabree, Jr.
Mr. and Mrs. Richard Hardy
Jason Main
Kris Marier
William & Judy McClurg
Kristin Morales-Lemieux
Thomas Murray, Jr.
Alan Peppel
Mary E. Silverberg
Alan F. Smelewicz
Todd Tallman
Bruce Watkins
Robert & Pauline White



Scott Dungey
Treasurer and Budget
Committee Chairman

Finance Committee Report

Serving as the Finance Committee Chairman and Treasurer of the United Way of Southbridge, Sturbridge and Charlton, I am pleased to announce that this past year we exceeded our goal of \$303,000 and received support from our community in the amount of \$318,949. The funds raised during 2016-2017 supported the allocations to our member agencies and their programs and gave us the opportunity to include additional programs in the coming year.

This Annual Report details the funding to our partner agencies during 2016-2017, provides highlights of our activities during the year and reports on the success of our United Way. Donor trust is an outcome of nonprofit business excellence, transparency, and accountability. Our policies and procedures embody best practices. Our full audit and IRS 990 are available online at www.unitedwayssc.org.

We will continue our work to help people in our community improve their health, help our children achieve their potential through education, and help families become stable and financially independent.

Sincerely,

Scott Dungey
Treasurer and Budget Committee Chairman



2016 Budget Hearing Committee

Fund Distribution 2016-2017

Fund Distribution 2016-2017

Total allocations to Agencies: \$233,955

American Red Cross	
Disaster Relief Services and Community Resilience	\$10,000
Big Brothers/ Big Sisters	
BBBS Southbridge, Sturbridge, Charlton Site and Community Programs	\$2,500
The Bridge of Central MA	
Litchfield Avenue \$2,000, SCHAP \$3,500	\$5,500
CASA Project	
CASA Child Court Advocacy	\$7,500
Catholic Charities	
Emergency Stabilization and Support Program	\$68,000
Community Legal Aid	
Tri-Community Legal Assistance Program	\$6,000
Girl Scouts	
Girl Scout Leadership Experience	\$5,000
Literacy Volunteers	
English for speakers of Other Languages	\$12,000
New Hope	
SAFEPLAN Court Advocacy	\$1,000
Pathways for Change	
Sexual Assault Youth Education Program	\$7,000
Tri-Community YMCA	
Childcare Programs \$45,000	
"Y" Cares Financial Assistance Program \$27,000	
Strengthening Families \$6,000	
Camp Foskett \$5,000	
LiveSTRONG \$5,000	
Active Older Adults \$2,000	
"Y" Aim \$2,255	\$92,255
Tri-Valley, Inc.	
Nutrition Program	\$10,000
Worcester Family Health Center (Southbridge)	
Dental Clinic	\$5,000
Worcester Community Action (Southbridge)	
GED Program - Supplies & Professional Fees	\$1,700
MA 2-1-1	
24/7 Confidential Referral Service	\$500

Member Agencies

Member Agencies 2016-2017

Agency	Description
American Red Cross www.redcross.org 508-595-3700	Disaster response, preparedness Education, service to the armed forces, health and safety training, international humanitarian services, and blood services
Big Brothers/ Big Sisters www.bbbscm.org 508-752-7868	Community-based mentoring program and site based mentoring: corporate and Worcester area college mentors program
The Bridge of Central MA www.thebridgecm.org 508-755-0333	Services and treatment for those with mental health challenges, developmental disabilities, acquired brain injury or complex family problems.
CASA Project www.casaworcestercounty.org 508-757-9877	Supports and promotes court-appointed volunteer advocacy so abused or neglected children in the United States can be safe, have a permanent home and the opportunity to thrive.
Catholic Charities www.ccworc.org 508-765-5936	Emergency stabilization and support to families and individuals including basic needs and financial assistance, case management, budgeting and financial education, clothing boutique, infant supplies and information and referrals.
Community Legal Aid www.communitylegal.org 855-252-5342	Free legal help in civil cases for the poor and elderly.
Girl Scouts www.gscwm.org 413-584-2602	Building competent, confident young women through Girl Scout troops and activities, career exploration and camping.
Literacy Volunteers www.lvscm.org 508-765-3880	Provides free, private, confidential and individualized tutoring in English language skills for adults and out-of-school youths over age 16

Member Agencies

Member Agencies 2016-2017

Agency	Description
<p>New Hope</p> <p>www.new-hope.org 508-226-4015</p>	<p>Violence Prevention Project is an intensive community-organizing program that aims to design social values around non-violence, equality and social justice</p>
<p>Pathways for Change</p> <p>www.pathwaysforchange.help (508) 852-7600</p>	<p>Sexual Assault Youth Education program is designed to provide developmentally and culturally appropriate healthy relationship programming to youth populations</p>
<p>Tri-Community YMCA</p> <p>www.tricomunityymca.org 508-765-5466</p>	<p>The YMCA provides physical activities to all ages, all levels and all interests as well as educational programs to promote healthier decisions, and offers a variety of programs that support physical, intellectual and spiritual strength.</p>
<p>Tri-Valley, Inc.</p> <p>www.trivalleyinc.org 508-949-6640</p>	<p>Promotes and maintains an optimal level of independence, dignity and well-being for elders and individuals with disabilities and providing information, advocacy and access to quality services and resources as well as caregiver support.</p>
<p>Family Health Center of Worcester (Southbridge)</p> <p>www.FHCW.org 774-318-1484</p>	<p>Southbridge Dental Clinic provides services for residents of Southbridge, Sturbridge, Charlton and other communities in South Worcester County. The goal is to expand availability of integrated oral health services in the area, and to improve oral health outcomes for patients and vulnerable and underserved populations including low-income, uninsured, and under-insured residents.</p>
<p>Worcester Community Action Council</p> <p>www.wcac.net 508-765-4738</p>	<p>The WCAC ABE/HiSET/ESL Program provides residents of Southbridge and surrounding towns of low to moderate income with education and ESL programming free of charge. The ideal candidates seek to improve their English language skills, achieve basic education levels, or to elevate their academic skills in order to successfully pass the HiSET exam (formerly known as GED).</p>
<p>MA 2-1-1</p> <p>www.mass211.org 877-211-6277</p>	<p>A toll-free information and referral line that provides confidential information to people seeking health and human support services</p>



2016 Day of Caring



Baby Boomer Comedians



Pub Quiz Winners



United Way
2016 Membership
Requirements
Completed



United Way of Southbridge,
Sturbridge and Charlton

Since 1937, United Way of Southbridge,
Sturbridge and Charlton has distributed

\$16,807,577

to local agencies that address the
health, education and human services
needs of the residents in the
Tri-Community.

OCTOBER 2016 – SEPTEMBER 2017

Contributions and Grants	\$318,949
Investment Income:	\$ 7,093
Total Revenue:	\$326,042
(Includes Uncollectible Pledges)	
Grants Paid (allocations)	\$233,955
Salaries	\$ 39,575
Other expenses	\$ 40,817
Revenue less expenses	\$ 11,695