

LIVE UNITED



**United Way of Southbridge
Sturbridge and Charlton**

Annual Report

OCTOBER 2017 – SEPTEMBER 2018

United Way of Southbridge, Sturbridge and Charlton

Mary O'Coin, Executive Director
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Mary O'Coin
Executive Director

Executive Director Report

2017 was an exciting year for United Way of Southbridge, Sturbridge and Charlton as we celebrated our 80th Anniversary!

UWSSC has a strong reputation of bringing together a variety of people, organizations and expertise to address the Tri-Community's health and human services, provide a broad-base of safety net services and long-term solutions.

United Way also extends great appreciation to our many corporate sponsors who helped cover costs of campaign events and fundraising efforts. By working with 17 agency partners, United Way of Southbridge, Sturbridge and Charlton is proud to fund 25 programs that make a measurable difference throughout our community. We 'Live United' by building stronger communities, together. United Way of Southbridge, Sturbridge and Charlton helps people in need, improves lives and creates lasting change in our community - since 1937. With continued support, United Way will be able to continue investing in programs that matter. Here's to another impactful 80 years!

Sincerely,
Mary O'Coin
Executive Director



Read for the Record

Campaign Chairman Report



Jessica Brigham
Campaign Chairman

Campaign Chairman Report

On behalf of the United Way of Southbridge, Sturbridge and Charlton, I would like to say THANK YOU to our donors and supporters for allowing our organization to experience another year of high level of support to our community. Our 2017 Campaign theme was **“Change Won’t Happen Without You”** and you stepped up! Raising over \$310,000! We are so proud of the work we help support —work that is crucial to the health and stability of our families, children and neighbors. We truly believe that giving through United Way is an investment for all, because improving the lives of one family or one child, leads to a stronger community for us all. And each year, we evaluate our community support to ensure we are allocating funds in the most impactful ways possible—to organizations that work on providing health-related services to our families, to programs that focus on providing quality educational opportunities to our youth, and projects that address creating financial stability for our neighbors.

We will continue to fight for our communities and we hope you’ll continue to join us. When we LIVE UNITED by working together and supporting one another, we can build stronger communities where everyone thrives.

With sincerest thanks,
Jessica Brigham,
2017 Campaign Chairman



Change Won’t Happen Without You

Board of Directors 2017-2018

Board of Directors 2017-2018

Ross Anderson	Retired
Arthur Breault	Cornerstone Bank
Jessica Brigham	Savers Bank
Cynthia Clarke	Savers Bank
Dorothy Cote	Venture Community Services
Dawna Dagenais	Dexter-Russell
Michael Detarando	Incom
Scott Dungey	Cornerstone
Glenn Juchno	Tri-Community YMCA
Kristina LeDuc	Nichols College
Chelsea Lowe	All Star Incentive Marketing
Lori Morrill	Morrill Funeral Home
Barbara Palmer	Southbridge Credit Union
April Parzych	Harrington Hospital
Carmen Rivera	Town of Southbridge
Scott Sanderson	Karl Storz
Angela Sarna	Cornerstone Bank

Leadership Donors

2017 Campaign Awards

UWSSC Business Size Classifications

- Small Business (25 or less employees)
- Medium Business (26-399 Employees)
- Large Business (400 or more employees)

Good Neighbor Award

- Hyde Tools, Inc.** – Medium Business
- Harrington Hospital** – Large Business

Bronze Award

- Dexter-Russell, Inc.** – Medium Business

Silver Award

- Savers Bank** – Medium Business

Gold Award

- Family Health Center - Southbridge** – Small Business
- Bank Hometown -Sturbridge** – Small Business
- McGrath Insurance - Sturbridge** – Small Business
- St. Luke's Healthcare** – Small Business
- Southbridge Credit Union** – Medium Business
- United Lens** – Medium Business

Diamond Award

- Cornerstone Bank** – Medium Business
- Incom, Inc.** – Medium Business
- Karl Storz Endovision & Endoscopy** – Large Business

Moving on Up Award - Savers Bank

- Unsung Hero Award** - **Carmen Rivera**
Town of Southbridge

Circle of Friends 2017-2018

Circle of Friends Levels help to acknowledge....and encourage...
\$0-\$49 – Friend \$50-\$249 – Neighbor \$250-\$499 – Impact
\$500-\$999 – Advocate \$1,000 and Above – Leader

\$250-\$499 Impact

Anonymous
Bernhard Adams
Katherine Alexander
Jose Aviles
James Barry
Christine Berard
Nancy Bishop
Richard Bormann
William & Jocelyn Bouvier
Mary and Elizabeth Brandt
Arthur Breaud
Daniel Brown
Lynn Carter
Cynthia Clark
Stephen Clarke
Anthony Colognesi
Lou Ellen Corkum
Michael Couture
Michelle Cristo
Matthew DeBettencourt
Edward & Irene Desrosiers
Pierino & Linda Didonato
Peter & Joan Dirlam
John Dirlam
Jamie Dodge
Caron Dooley
Kathleen Dow
Michael Dunyo
Alycia Dzik
Lynne Ellis
James Forss
Marc & Erin French
Stefanie Gregware
Maura Grossman
Richard Hanlon
William Hardell
Sharon Hendrickson
Candice Hernandez
Darlene Heywos
John & Susan Howland Md
Kevin Jolicoeur
Margaret Kibbe
Robert & Christine Knight
Xiem Le
Nicole Lewie
Bonnie Losavio
Donald Mahan
Gayle Mantyla
Monique Marinelli
Rocco Marino
Dave Marti
David Martin

Lorie Martiska
Lisa Mason
Michelle Mathurin
Jenne McGinnis
Lorraine McPherson
Suzanne Mercure
Ba Nguyen
Mary Nguyen
Terence & Mary O'Coin
John O'Keefe
Amanda Owens
Barbara Palmer
April Parzych
William Pelletier
N. William & Genevieve Pioppi
Mark Popecki
David Reno
Cheryl Richards
Angel Rivera
Jodi Ropi
James Sandagato
Richard Santora
Angela Sarna
Robert Scoble
Tara Seshadri
Rhonda Silvestri
Diane Spurlock
Michael Sullivan
Carolyn Szarlan
Corey Talbot
Kayla Thompson
Richard Trumbull
Jocelyn Valdes
Sheila Veideman
Renee Winiewski
Cory Yates

\$500-\$999 Advocate

John Boniface
David Braganza
Jessica Brigham
Ronald Carlson
Stephen & Becky Celuzza
Ernest & Judith Colognesi
Kimberly D'Amato
Gregory Devlin
Scott Dungey
Melinda Ernst-Fournier
James Evans
Michael Foley
Susan Gunnell
Noel Gurley
Betty Hewitt

Donna Kentley
Harold Lemieux
Conrad Letourneau
A. Robert & Jeanne Mandeville
Stephen Metras
Michael Minot
Edward Moore
Steven Morrill
Dalen Pham
Rosemary Picard
Richard Powell
Tammy Rawls
K Michael Robbins
Arthur Russo
David Sabourin
Scott Sanderson
Patrick Spinelli
Richard Thomas
Marc Tremblay
John & Nancy Tumolo
William Worstell

\$1000 and Above Leader

Scott Auen
Jeffrey & Patricia Burdick
Robert Clemence
Richard Clemence
Richard Clemence
Joseph Coderre
Theresa Colognesi
Jay Detarando
Michael Detarando
Tony Detarando
Thomas Dufresne
Mr. and Mrs. Richard Hardy
Lorraine Herbert
Elizabeth Herbert
John Jawor
Jason Main
Kris Marier
Christopher & Amy Matherly
William & Judy McClurg
Alan Peppel
John Santos
Mary Silverberg
Alan Smelewicz
Todd Tallman
Margaret Traina
Bruce Watkins
Robert & Pauline White



Scott Dungey
Treasurer and Budget
Committee Chairman

Finance Committee Report

Though our United Way relies on significant financial contributions from companies and individuals in our community to support the work of our community partners, our allocation process also relies on our community's "human" resources, our United Way volunteers.

This year we were fortunate to have nine talented and resourceful individuals volunteer for our Community Investment Committee. The Allocations process is a demanding one requiring time and focus, but our volunteers, responded and found it rewarding. By visiting each of our member agencies the committee members were able to see the work and programs in action. Allocations are at the heart of the United Way mission. Volunteer teams critically review the written Allocation Applications (including site visits) and quantitatively score them based upon their perceived effectiveness. 25 program applications were submitted and funded for a total of \$237,600

Seventeen agencies were funded this year in our focus areas of health, education and financial stability. Because we are still seeing a dramatic need for basic services, and because many of us have family members, friends and neighbors who are struggling, we ask that , if you are able, please continue to support our local United Way with your financial gifts and your equally valuable volunteer service.

Sincerely,

Scott Dungey
Treasurer and Budget Committee Chairman

Fund Distribution 2017-2018

Fund Distribution 2017-2018

Total allocations to Agencies: \$237,600

American Red Cross	
"Sound the Alarm" - \$2,000	
Disaster Relief and Community Resilience - \$3,000	\$5,000
Big Brothers/ Big Sisters	
BBBS Southbridge, Sturbridge, Charlton Site Community Programs	\$2,500
Boy Scouts of America, Mohegan Council	\$1,500
The Bridge of Central MA	
Litchfield Avenue \$2,000, SCHAP \$3,500	\$5,500
CASA Project	
CASA Child Court Advocacy	\$8,000
Catholic Charities	
Emergency Stabilization and Support Program	\$68,000
Community Legal Aid	
Tri-Community Legal Assistance Program	\$6,000
Girl Scouts of Central & Western MA	
Girl Scout Leadership Experience	\$3,000
Literacy Volunteers	
English for speakers of Other Languages	\$12,000
New Hope	
SAFEPLAN Court Advocacy	\$2,000
Old Sturbridge Village	
Discovery Experiences	\$2,500
Pathways for Change	
Sexual Assault Youth Education Program	\$7,000
St. Luke's Guesthouse	\$10,000
Tri-Community YMCA	
Childcare Programs \$45,000	
"Y" Cares Financial Assistance Program \$20,000	
Strengthening Families \$6,000	
Camp Foskett \$5,000	
LiveSTRONG \$5,600	
Active Older Adults \$2,400	
Teen Nights \$1,000	\$85,000
Tri-Valley, Inc.	
Nutrition Program	\$10,000
Worcester Family Health Center (Southbridge)	
Dental Clinic - \$5,000, Medical Clinic - \$2,000	\$7,000
Worcester Community Action (Southbridge)	
GED Program - Supplies & Professional Fees	\$2,000
MA 2-1-1 24/7 Confidential Referral Service	\$600

Member Agencies 2017-2018

Agency	Description
<p>American Red Cross</p> <p>www.redcross.org 508-595-3700</p>	<p>Sound the Alarm program provides and installs smoke detectors to residents in need. Disaster response, preparedness Education, service to the armed forces, health and safety training, international humanitarian services, and blood services</p>
<p>Big Brothers/ Big Sisters</p> <p>www.bbbscm.org 508-752-7868</p>	<p>Community-based mentoring program and site based mentoring: corporate and Worcester area college mentors program</p>
<p>Boy Scouts of America, Mohegan Council</p>	<p>Through the Exploring program local companies and police departments offer opportunities to young men and women to participate in activities and help pursue their special interests, growth, and development</p>
<p>The Bridge of Central MA</p> <p>www.thebridgecm.org 508-755-0333</p>	<p>Services and treatment for those with mental health challenges, developmental disabilities, acquired brain injury or complex family problems.</p>
<p>CASA Project</p> <p>www.casaworcestercounty.org 508-757-9877</p>	<p>Supports and promotes court-appointed volunteer advocacy so abused or neglected children in the United States can be safe, have a permanent home and the opportunity to thrive.</p>
<p>Catholic Charities</p> <p>www.ccworc.org 508-765-5936</p>	<p>Emergency stabilization and support to families and individuals including basic needs and financial assistance, case management, budgeting and financial education, clothing boutique, infant supplies and information and referrals.</p>
<p>Community Legal Aid</p> <p>www.communitylegal.org 855-252-5342</p>	<p>Free legal help in civil cases for the poor and elderly.</p>
<p>Girl Scouts of Central & Western MA</p> <p>www.gscwm.org 413-584-2602</p>	<p>Building competent, confident young women through Girl Scout troops and activities, career exploration and camping.</p>
<p>Literacy Volunteers</p> <p>www.lvscm.org 508-765-3880</p>	<p>Provides free, private, confidential and individualized tutoring in English language skills for adults and out-of-school youths over age 16</p>
<p>New Hope</p> <p>www.new-hope.org 508-226-4015</p>	<p>Violence Prevention Project is an intensive community-organizing program that aims to design social values around non-violence, equality and social justice</p>

Member Agencies

Member Agencies 2017-2018

Agency	Description
<p>Old Sturbridge Village</p> <p>www.osv.org 800-733-1830</p>	<p>Discovery Experiences Pilot Program extending class learning outside of the charter school and into OSV</p>
<p>Pathways for Change</p> <p>www.pathwaysforchange.help (508) 852-7600</p>	<p>Sexual Assault Youth Education program is designed to provide developmentally and culturally appropriate healthy relationship programming to youth populations</p>
<p>St. Luke's Guesthouse</p> <p>www.stlukesguesthouse.wordpress.com 508-764-9800</p>	<p>Provides a short-term shelter solution to the homeless in the Tri-Community</p>
<p>Tri-Community YMCA</p> <p>www.tricomunityymca.org 508-765-5466</p>	<p>The YMCA provides physical activities to all ages, all levels and all interests as well as educational programs to promote healthier decisions, and offers a variety of programs that support physical, intellectual and spiritual strength.</p>
<p>Tri-Valley, Inc.</p> <p>www.trivalleyinc.org 508-949-6640</p>	<p>Promotes and maintains an optimal level of independence, dignity and well-being for elders and individuals with disabilities and providing information, advocacy and access to quality services and resources as well as caregiver support.</p>
<p>Family Health Center of Worcester (Southbridge)</p> <p>www.FHCW.org 774-318-1484</p>	<p>Southbridge Dental Clinic provides services for residents of Southbridge, Sturbridge, Charlton and other communities in South Worcester County. The goal is to expand availability of integrated oral health services in the area, and to improve oral health outcomes for patients and vulnerable and underserved populations including low-income, uninsured, and under-insured residents.</p>
<p>Worcester Community Action Council</p> <p>www.wcac.net 508-765-4738</p>	<p>Volunteer Income Tax Assistance (VITA) facilitates IRS-certified volunteers who prepare income tax returns for low-income wage earners, thereby saving them the cost of commercial tax preparation and provide these tax filers with opportunities to open savings accounts, repair damaged credit histories, understand their personal financial situation through coaching, and begin to build assets</p>
<p>MA 2-1-1</p> <p>www.mass211.org 877-211-6277</p>	<p>A toll-free information and referral line that provides confidential information to people seeking health and human support services</p>



Karl Storz Campaign Ambassadors



**United Way of Southbridge,
Sturbridge and Charlton**



Campaign Kick Off



MA State Proclamation Presentation



80th Anniversary Dinner



Day of Caring



**United Way
2017 Membership
Requirements
Completed**



United Way of Southbridge,
Sturbridge and Charlton

Since 1937, United Way of Southbridge,
Sturbridge and Charlton has distributed

\$17,045,177

to local agencies that address the
health, education and human services
needs of the residents in the
Tri-Community.

OCTOBER 2017 – SEPTEMBER 2018

Contributions and Grants	\$306,870
Investment Income:	\$ 18,488
Total Revenue:	\$325,358
(Includes Uncollectible Pledges)	
Grants Paid (allocations)	\$237,600
Salaries	\$ 48,795
Other expenses	\$ 35,524
Revenue less expenses	\$ 3,439